

2019-20 work test declaration



Complete this form to either:

- declare you've met the government work test and are able to make certain super contributions.
- declare that you're exempt from the work test and are able to make voluntary super contributions.

You can also make your work test declaration by:

- logging in or registering to your account at unisuper.com.au and visiting the work test section under 'manage account'.
- calling us on **1800 331 685**.

If you're aged 65 or over but under 75

We can accept Superannuation Guarantee (SG) contributions and employer contributions made under an award or industrial agreement, regardless of how many hours you work.

We can only accept non-mandated contributions (e.g. employer contributions that are over and above SG or award/industrial agreement obligations, voluntary member contributions) provided you've worked for at least 40 hours in a period of not more than 30 consecutive days in the financial year that the contribution is made. This is called the 'work test'. It's up to you to demonstrate to us that you've met the work test—once in each financial year—before we can accept your non-mandated contributions. Note that prospective employment can't be taken into account for the purposes of the work test.

Work test exemption

If you have a total superannuation balance under \$300,000 we can accept voluntary member or voluntary employer contributions for 12 months from the end of the financial year in which you last passed the work test. The Work Test Exemption cannot be claimed if it's been claimed in a previous financial year. Note that contribution caps still apply.

If you're aged 75 or over

We can accept SG contributions and employer contributions made under an award or industrial agreement, regardless of how many hours you work.

Spouse contributions if you're aged 65 but under 70

We can accept spouse contributions on your behalf, provided you meet the work test as described above. Once you reach age 70, we can't accept spouse contributions.

If you've met the work test conditions for this financial year, complete and return the form to us to confirm your eligibility.

Privacy information

We recognise the importance of protecting your personal information and are committed to complying with our privacy law obligations. For more information on how we collect and manage your information refer to the *Privacy statement* at the end of this form.

SECTION 1 — Member details

Please use BLACK or BLUE BALL POINT PEN and print in CAPITAL LETTERS. Cross where required **X**
All fields in Section 1 are mandatory. Please complete all fields.

UniSuper member number

If you're unsure of your member number, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title Mr Mrs Ms Dr Professor

Other

Surname

Given name

Date of birth (DDMMYYYY)

Contact number

Email address

@

form continues



Complete section 2 **OR** 3 only.

SECTION 2 — Work test member declaration



This declaration is valid for the financial year ending 30 June 2020.

I declare that I've satisfied the work test in order to make any salary sacrifice, voluntary member and/or spouse contributions and declare that I've been gainfully employed for at least 40 hours in a period of 30 consecutive days during the financial year ending 30 June 2020.

Signature

Date (DDMMYYYY)

SECTION 3 — Work test exemption member declaration



This declaration is valid for the financial year ending 30 June 2020.

I declare that I've satisfied the work test exemption rules and understand that this exemption can only be applied for 12 months from the end of the financial year in which I last passed the work test and I haven't claimed the exemption in a previous financial year.

Signature

Date (DDMMYYYY)



RETURN YOUR COMPLETED FORM

We can't accept certain contributions until we receive this declaration. Complete and return this form as soon as you've met the work test or wish to apply for the work test exemption. (no stamp required):

Reply Paid 67452
UniSuper
Level 1, 385 Bourke Street
Melbourne Vic 3000



NEED HELP?

For more information:

- email enquiry@unisuper.com.au, or
- call 1800 331 685.

Privacy statement

We recognise the importance of protecting your personal information and are committed to complying with our privacy law obligations.

We collect your personal information to administer your account, ensure you're eligible for insurance cover, provide you with UniSuper membership benefits, services and products, verify your identity and improve our products and services. You consent to our collecting sensitive information about you, where collecting that information is reasonably necessary for us to perform one or more of our functions or activities. We usually collect personal and sensitive information directly from you, however, it may also be collected from third parties, such as your employer.

We may also collect this information from you because we're required or authorised by or under an Australian law or a court/tribunal order to collect that information.

If you don't provide this information, we may not be able to administer your account, provide you with a product or service or you may be disadvantaged in some other way.

We may disclose your information to any service provider we engage (for example mail-houses, auditors, insurers, actuaries, lawyers and research consultants) to carry out or help us provide your membership benefits, services and products. This includes overseas entities. The countries we may disclose personal information to are Japan, Canada and the United States of America. Where information is transferred overseas, we'll seek to ensure the recipient of the data has security systems to prevent misuse, loss or unauthorised disclosure in line with Australian laws and standards.

Our Privacy Policy contains information about how you can access any personal information we hold, how to correct your information and how to make a complaint about a breach of the Privacy Act. It's available at unisuper.com.au or by calling us on **1800 331 685**.